### RFP for CM/GC

# **ZSFG Building 5 Seismic Upgrade and Renovation**

**RFP Informational Conference** 

RFP No. 1000015286

December 16, 2019





SAN FRANCISCO DEPARTMENT OF PUBLIC HEALTH







## Agenda

- 1. Housekeeping & Introductions
- 2. Public Health and Safety Bond Overview
- 3. CM/GC General Scope
- 4. RFP Schedule (Section X)
- 5. City Requirements (Section XIV)
  - Office of Economic Workforce Development (OEWD) Nicole Salvador
  - Office of Labor Standards Enforcement (OLSE) Anna Liu
  - Contract Monitoring Division (CMD) Selormey Dzikunu
- RFP Documents
- 7. Project Organization
- 8. Project Site & Project Scopes
- 9. Project Schedule
- 10. RFP Selection Process (Section XII)
- 11. Questions and Answers
- 12. Site Walk



## 2016 Public Health and Safety (PHS) Bond Program Overview

- General Obligation Bond Measure approved by voters in June 2016
- **Scope:** Make essential seismic and service delivery improvements to aging facilities to protect the health and safety of residents, neighbors, and businesses and to ensure uninterrupted health care and emergency services after a major earthquake

Bond Components	Bond Allocation (millions)
ZSFG Building 5 (DPH)	222
Community Health Centers (DPH)	50
Ambulance Deployment Facility (SFFD)	48.6
Neighborhood Fire Stations (SFFD)	9.4
<b>Homeless Service Sites (HSH)</b>	20
Total	350



## **CM/GC General Scope**

- Pre-construction and Construction Services as required for each of the projects under the CM/GC Contract
- Projects to be included under the CM/GC Contract

		Est. Construction Cost
1.	Seismic Upgrade (OSHPD Approved)	\$ 19M
2.	Dialysis Relocation (OSHPD Approved)	\$ 9M
3.	Public Health Lab Relocation (OSHPD Approved)	\$ 12M
4.	IT Infrastructure (In OSHPD Review)	\$ 9M
5.	Family Health Center Relocation (CD Design)	\$ 17M
6.	Psychiatric Emergency Services (Programming)	\$ 8M
7.	B80/90 Specialties Services (SD Design)	\$ 8M
8.	Clinical Lab Track Replacement	\$ 3M
	Total Estimated Construction Cost	\$ 85M



# RFP Schedule (Section X)

Issue RFP to Prequalified CM/GCs	Monday, 12/09/2019
Mandatory Informational Conference and Site Visit, ZSFG Campus, 1001 Potrero Avenue, San Francisco, CA 94110, Building 40, 3 <sup>rd</sup> Floor, Main Conference Room.	Monday, 12/16/2019
Deadline to submit written questions on RFP, up to 4:00 p.m.	Wednesday, 1/08/2020
City to issue responses to written questions	Wednesday, 1/15/2020
<u>Deadline for submittal of RFP Package, up to 4:00 p.m.</u> , (local time deadline, the time to be determined per United States Official Pacific Time accessed at www.time.gov)	Wednesday, 1/22/2020
If necessary, notify which Proposers will advance to the optional interview phase*	Wednesday, 1/29/2020
Optional Interviews, if necessary*	Thursday, 2/06/2020
City to announces the highest ranking Proposer	Tuesday 2/11/2020
NTP for Pre-Construction Services	March 2020
NTP for Construction Services	June 2020
	Mandatory Informational Conference and Site Visit, ZSFG Campus, 1001 Potrero Avenue, San Francisco, CA 94110, Building 40, 3rd Floor, Main Conference Room.  Deadline to submit written questions on RFP, up to 4:00 p.m.  City to issue responses to written questions  Deadline for submittal of RFP Package, up to 4:00 p.m., (local time deadline, the time to be determined per United States Official Pacific Time accessed at www.time.gov)  If necessary, notify which Proposers will advance to the optional interview phase*  Optional Interviews, if necessary*  City to announces the highest ranking Proposer  NTP for Pre-Construction Services



Office of Economic Workforce Development (OEWD) – Nicole Salvador



FOR QUESTIONS, CONTACT CITYBUILD: 415.701.4848 (P) CITYBUILD@SFGOV.ORG WWW.OEWD.ORG

#### SAN FRANCISCO LOCAL HIRING POLICY FOR CONSTRUCTION FACT SHEET

#### OVERVIEW

- Applies to contracts for public work or improvement projects in excess of \$600,000.
- The mandatory participation level is 30% of all project hours within each trade to be performed by local residents.
- At least 50% of the project work hours performed by apprentices within each trade shall be performed by local residents.
- A local resident is defined as an individual who is domiciled within the City and County of San
  Francisco at least 7 days prior to commencing work on the project. An individual may have only one
  domicile, which is their principal residence and where they intend to return when they are absent.

#### **GUIDELINES**

Form 1: Local Hiring Plan: Must be submitted to CityBuild within 15 days from Notice of Award.
Contractors are required to identify trade(s) and estimated total and local work hours to be utilized
on the project.

<u>Pursuant to Chapter 82 of the San Francisco Administrative Code, all local hire forms must be</u> submitted PRIOR to the Awarding Department issuing a Notice to Proceed (NTP).

- City's Electronic Certified Payroll System: All contractors will be required to submit certified payroll for all workers through the City's Electronic Certified Payroll System. An account is required to access the system.
- Evaluation: Compliance of the Policy requirements will be evaluated on the actual work hours reported through the City's Electronic Certified Payroll System.

#### PENALTIES

- The ordinance establishes various consequences of non-compliance with the policy, including the authority of assessment of penalties against contractors that do not meet the local hiring requirements.
- The penalty for failing to meet the local hiring requirement shall be the amount equal to the
  journeyman or apprentice prevailing wage rate for the primary trade used by the contractor for
  each hour the contractor fell short.
- Contractors may request a conditional waiver from local hiring requirements on a project-specific basis for "specialized trades," by receiving credit for local hiring on non-covered projects, sponsoring new apprentices, or making "direct-entry" hires.



#### **Labor Standards Fact Sheet**

Information and requirements for contractors and subcontractors bidding on public works contracts in the City and County of San Francisco:

- Pay workers the correct prevailing wage rates for each craft, classification and type of work performed. SF Administrative Code 6.22(e)(1); CA State Labor Code Section 1773 and 1774
- Submit certified payroll reports and fringe benefit statements into the City's electronic payroll reporting system (LCPtracker). SF Administrative Code 6.22(e)(6); CA State LC Section 1776
- Maintain Office of Labor Standards Enforcement (OLSE) daily sign in sheets documenting all hours worked and the classifications of work performed. SF Administrative Code 6.22(e)(7)(C)
- Display OLSE provided posters at the jobsite, informing workers of Prevailing Wage requirements. SF Administrative Code 6.22(e)(7)(D)
- Furnish employees with itemized pay stubs and retain payroll records. CA State Labor Code Section
- Employ apprentices registered in a state-approved apprenticeship program and make apprenticeship training fund contributions. CA State Labor Code Section 1777.5
- Register with the California Department of Industrial Relations (DIR). CA State Labor Code Section 1725.5
- Comply with local labor laws including the Minimum Compensation Ordinance, Health Care
   Accountability Ordinance, Health Care Security Ordinance, Fair Chance Ordinance and
   miscellaneous Prevailing Wage Ordinances where applicable. SF Administrative Code Ch. 14, 12P,
   120, 12T and 21C
- All work is subject to compliance monitoring and enforcement by the San Francisco Office of Labor Standards Enforcement (OLSE). SF Administrative Code 6.24 and 6.22(e)(7)(A)
- OLSE Compliance Officers have the right to engage in random inspections of job sites and to have access to the employees of the contractor, employee time sheets, inspection logs, payroll records and employee paychecks. SF Administrative Code 6.22(e)(7)(B)
- Failure to comply with prevailing wage requirements shall result in a forfeiture of back wages
  due plus penalties of not less than \$50 per day per worker, and may result in disqualification
  as a contractor or subcontractor on any public work or improvement for the City and County
  of San Francisco for a period of up to five years. SF Administrative Code 6.22.(e)(8)(A); CA State Labor
  Code Section 1775



#### Labor Standards Resources

The current prevailing wage rates are available on the Internet, from OLSE or the Awarding Department. For specific information about prevailing wage requirements, you can visit the websites listed below:

OLSE Website	www.sfqov.org/olse (select Prevailing Wage option)  ■ Prevailing Wage News ■ Public Works Requirements ■ Public Works Tools and Resources for Contractors ■ Links to Statutory Authority Regarding Prevailing Wage ■ SF Administrative Code, Ch. 6.22 ■ SF Administrative Code, Ch. 21C ■ CA Labor Code sections pertaining to Public Works ■ Link to LCPtracker
DIR Prevailing Wage Rates (including Scope of Work, Travel, and Holiday Provisions)	http://www.dir.ca.gov/OPRL/PWD/
DIR Public Works Contractor Registration	https://www.dir.ca.gov/Public-Works/Contractor-Registration.html
DIR Public Works Manual	http://www.dir.ca.qov/dlse/PWManualCombined.pdf
Apprentice Wage Rates	http://www.dir.ca.gov/DAS/PWAppWage/PWAppWageStart.asp
Apprenticeship Programs, Requirements & Forms	http://www.dir.ca.gov/DAS/PublicWorksForms.htm
Contractors State License Status	https://www2.cslb.ca.gov/OnlineServices/CheckLicensell/CheckLicense.aspx
Information on laws for non - trade employees performing work on City Contracts	www.sfgov.org/olse  Minimum Compensation Ordinance (MCO) Health Care Accountability Ordnance (HCAO) Health Care Security Ordinance (HCSO) Paid Sick Leave Ordinance (PSLO) Paid Parental Leave Ordinance (PPLO) Fair Chance Ordinance (FCO)



### **San Francisco Labor Laws for City Contractors**

Effective July 1, 2019

### Minimum Compensation Ordinance (MCO) – 12P

Wages and Paid Time Off (PTO)

For a company that has 5 employees or greater, anywhere in the world. Includes subcontractors.

Any employee who works on a City contract for services:

- For-profit rate is \$17.66/hour as of 7/1/19
- Non-profit rate is \$16.50/hour as of 7/1/19
- Public Entities rate is \$16.00/hour as of 2/1/19; Effective 7/1/17 \$16.50/hour
- 0.04615 hours of Paid Time Off (PTO) per hour worked (can be used as vacation or sick leave, and is vested and cashed out at termination)
- 0.0384 hours of Unpaid Time Off per hour worked allowed without consequence
- Employee must sign a "Know Your Rights" form
- Posting Requirement

#### Health Care Accountability Ordinance (HCAO) - 12Q

For a company that has > 20 workers (for profit)/ > 50 workers (nonprofit), anywhere in the world – Includes subcontractors

Any employee who works at least 20 hours a week on a City contract for services:

- Either:
  - A) Offer a compliant health plan with no premium charge to the employee. See Minimum Standards OR
  - B) Pay \$5.40\*\* per hour to SF General Hospital (not Healthy San Francisco and not a benefit to employees)
    OR
- C) Pay \$5.40\*\* per hour to covered employee. N/A to SFO and San Bruno Jail locations. Employee must live outside of SF and work on a City contract outside of SF. See HCAO for more details.
- Employee must sign a "Know Your Rights" form
- Posting Requirement

Video

https://youtu.be/Jgy5OpPzQqM

\*\* Rate changes every July 1

### Office of Labor Standards Enforcement (OLSE) – Anna Liu

#### Health Care Security Ordinance (HCSO)

Any employee who works an average of 8 hours a week in the City of San Francisco (whether or not on a City contract) and is not covered by the HCAO:

- Spend \$1.89 or \$2.93 (depending on your size) per hour on their health care (e.g. health insurance, or a contribution to Healthy San Francisco)
- Employee can only waive their rights:
  - By signing an official HCSO voluntary waiver, and
  - o If they show they have insurance through another employer
  - Posting Requirement

#### Fair Chance Ordinance (FCO) - 12T

#### **Hiring Process**

- You may not ask about criminal background in a job application or at the start of the hiring process
- Job announcements must include language specified by the law
- You may inquire into criminal background after an interview or once a conditional offer has been made
- If you intend to consider criminal background in your hiring decision, you must give the applicant the
  opportunity to provide evidence of rehabilitation or mitigating circumstances
- Posting Requirement

### **Beverly Popek, Compliance Officer**

Office of Labor Standards and Enforcement (OLSE)

City Hall Room, 430

1 Dr. Carlton B. Goodlett Place

San Francisco, CA 94102

(415) 554-6238

beverly.popek@sfgov.org



Office of Labor Standards Enforcement (OLSE) – Anna Liu

CITY AND COUNTY OF SAN FRANCISCO

LONDON N. BREED, MAYOR

GENERAL SERVICES AGENCY
OFFICE OF LABOR STANDARDS ENFORCEMENT
PATRICK MULLIGAN, DIRECTOR



#### 2020 OLSE/LCPtracker Training Schedule

No fees or registration required

#### **Payroll Reporting Training**

Includes an overview of prevailing wage

(2<sup>nd</sup> Tuesday of the Month)

Tuesday, January 14, 2019	Tuesday, July 14, 2019
Tuesday, February 11, 2019	Tuesday, August 11, 2019
Tuesday, March 10, 2019	Tuesday, September 8, 2019
Tuesday, April 14, 2019	Tuesday, October 13, 2019
Tuesday, May 12, 2019	Tuesday, November 10, 2019
Tuesday, June 9, 2019	No Training in December 2020

#### Time:

9:30 am - 10:30 am - City Staff 10:30 am - 12:00 pm - City Contractors & Subcontractors

#### Location:

City Hall, Room 421 1 Dr. Carlton B. Goodlett Place San Francisco, CA 94102-4685

For certified payroll reporting training questions, please contact Jimmy Hewitt at (415) 554-6211, <u>james.hewitt@sfgov.org</u>

Visit https://sfgov.org/olse/educational-presentations-materials



Contract Monitoring Division (CMD) – Selormey Dzikunu

https://sfgov.org/cmd/important-forms

# CITY & COUNTY OF SAN FRANCISCO CONTRACT MONITORING DIVISION



#### CMD ATTACHMENT 7

### Requirements for Design-Build and

#### Construction Manager/General Contractor Contracts

For contracts \$300,000 and over

For Contracts Advertised on or after August 1, 2016

#### PART I. GENERAL

#### 1.01 SAN FRANCISCO ADMINISTRATIVE CODE CHAPTERS 12B AND 14B

- A. To be eligible for contract award, bidders/proposers must agree to comply with the Local Business Enterprise ("LBE") requirements sanctioned by San Francisco Administrative Code Chapter 12B, Section 12B.4, and Chapter 14B (where applicable), and its implementing Rules and Regulations. Chapters 12B and 14B are administered and monitored by the San Francisco Contract Monitoring Division ("CMD").
- B. Chapters 12B and 14B and their implementing Rules and Regulations are incorporated by reference herein as though fully set forth and provide that the failure of any bidder/proposer or contractor to comply in good faith with these requirements shall be deemed a material breach of contract. Copies of both Chapters 12B and 14B and their implementing Rules and Regulations are available on the CMD website at http://www.sfgov.org/ cmd
- C. Chapter 14B allows for a rating discount, referred to in this Attachment as a "rating bonus," for CMD certified firms, subject to certain limitations and exceptions. The Certification Application is available on the CMD website at http://www.sfgov.org/cmd.

IMPORTANT NOTICE: For all City Departments, in this CMD Attachment 7, the term "LBE" refers to only San Francisco ("SF") CMD Certified LBEs and NPEs and, therefore, does not include PUC LBEs. However, PUC LBEs may be used if a project is designated as a SFPUC Regional Project and falls under one of the following three criteria:

- It is a PUC Regional Project that is to be performed outside of the jurisdictional boundaries of San Francisco that is
  identified as regional project and included in the formally approved Capital Improvement Program of the SPPUC's
  approximately \$4.6 billion project to seismically reinforce and otherwise enhance the Hetch Hetch water supply system,
  also known as the Water System Improvement Program ("WSIP"), as it may be amended from time to time.
- It is a PUC Regional Project that will be performed exclusively 70 miles or more beyond the jurisdictional boundaries of San Francisco
- It is a PUC Regional Project that will be exclusively outside the jurisdictional boundaries of San Francisco for which some
  or all of the cost will be shared by members of BAWSCA.

Note: Pursuant to Section 14B.5(D), for PUC Regional Projects that will be performed exclusively 70 miles or more beyond the jurisdictional boundaries of San Francisco and, for which no cost will be shared by members of BAWSCA, Contract Awarding Authorities shall only apply bid discounts/rating bonuses to Bids/Proposals from PUC-LBEs for the purpose of determining the apparent highest ranked proposal or the apparent lowest Bid, where application of the bid discount/rating bonus will not adversely impact the ranking for negotiation or award process of a Bid/Proposal submitted by any Micro-LBE, Small-LBE, or SBA-LBE certified under Section 14B.3. For Water System Improvement Program projects, and projects outside of the jurisdictional boundaries of San Francisco where all or some cost is shared by members of BAWSCA, PUC-LBEs shall have the same status as LBEs.

For assistance with this CMD Attachment and/or assistance with the Equal Benefits Program, please contact the CMD Main Office at (415) 581-2310

08/01/2016



CITY AND COUNTY OF SAN FRANCISCO CONTRACT MONITORING DIVISION



CHAPTER 14B CMD ATTACHMENT 7 Integrated Project Delivery Construction Contracts

#### FORM 2A: CMD CONTRACT PARTICIPATION FORM (Pre-Construction Services Only)

Section 1: Proposer must submit this Form with its bid/proposal or the bid/proposal may be deemed non-responsive and rejected. Prime Proposer, and any Subconsultants, Subcontractors, and lower sub tiers that will perform Pre-Construction Services must be listed on this form. Only CMD certified Small and/or Micro-LBEs can be used to meet the LBE participation requirement unless the request for proposals authorize the use of SBA LBEs to meet the LBE participation requirement. A Small and/or Micro LBE Prime proposer must meet the LBE participation requirement. A Small and/or Micro LBE Prime proposer may not count its participation towards meeting the LBE participation requirement. Be sure to the check the applicable box for Rating Bonus. If more space is needed, attach additional

			RATING BONUS								
					☐ Micro- or Small-LBE 10%			☐ No Ratings Bonus Requested			
Cont	tract:				SBA-L	BE 5%					
☐ Micro, Smi						, Small, or SBA					
					in Excess	of \$10,000,00	and Le	ess Th	an or Equa	al to	20,000,000.)
Firm	1:										
Cont	tact Person:										
Addı	ress:								105.0		%
City	/ZIP								LBE 0	oai	%
Phor	ne										
TYPE*	FIRM			PORTION OF WORK (DESCRIBE SCOPE(S) OF WORK)		% OF WORK	INDICATE LBE YES/NO		MDE WDE		% OF LBE SUBWORK (CARRY-OVER FROM % OF WORK COLUMN)
						%					%
						%					%
						%					%
						%					%
						100%		TOTAL LBE			%
	4			4b - 1 6 4	h - C4-4-	-f.C-lifei-			pation %		
10		penalty of perjustile									
		d Representative		Work and an	ilouites u	renected in the	ic bid c		ate:		oncidoci
Print	t Name and T	itle						-			

LBE Status: MBE = Minority Business Enterprise, WBE = Women Business Enterprise, OBE = Other Business Enterprise. See CMD website at http://www.sfgov.org/cmd for each firm's status.

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### Contract Monitoring Division (CMD) – Selormey Dzikunu

CITY AND COUNTY OF SAN FRANCISCO **CHAPTER 14B** CONTRACT MONITORING DIVISION CMD ATTACHMENT 7 Integrated Project Delivery Construction Contracts Section 2. Prime Proposer, Subconsultant, and Subcontractor Information (Pre-Construction Provide information for each firm listed in Section 1 of this form. Firms which have previously worked on City contracts may already have a vendor number. Vendor numbers of LBE firms are located in the CMD LBE website at http://www.sfgov.org/cmd. Use additional sheets if necessary. FIRM NAME: VENDOR #: ADDRESS: FEDERAL ID #: CITY, ST, ZIP: PHONE: FAX: SERVICE: FIRM NAME: VENDOR #: ADDRESS: FEDERAL ID # CITY, ST, ZIP: PHONE: FAX: SERVICE: FIRM NAME: VENDOR #: ADDRESS: FEDERAL ID # CITY, ST, ZIP PHONE: FAX: SERVICE: FIRM NAME: VENDOR #: ADDRESS: FEDERAL ID # CITY, ST, ZIP: PHONE: FAX: SERVICE: FIRM NAME: VENDOR #: ADDRESS: FEDERAL ID # CITY, ST, ZIP: PHONE: FAX: SERVICE: FIRM NAME: VENDOR #: ADDRESS: FEDERAL ID #: CITY, ST, ZIP: PHONE: FAX: SERVICE:

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Contract Monitoring Division (CMD) – Selormey Dzikunu

- Must be filled out and submitted with Written Submittal Proposal
- Filled out by every company on the CM/GC Team (including each JV-Partner)

CITY AND COUNTY OF SAN FRANCISCO CONTRACT MONITORING DIVISION



CHAPTER 14B CMD ATTACHMENT 7

Integrated Project Delivery Construction Contracts

#### FORM 3: CMD COMPLIANCE AFFIDAVIT

- I will ensure that my firm complies fully with the provisions of Chapter 14B of the San Francisco
  Administrative Code and its implementing Rules and Regulations and attest to the truth and accuracy of
  all information provided regarding such compliance.
- Upon request, I will provide the CMD with copies of contracts, subcontract agreements, certified payroll records and other documents requested so the HRC and CMD (as applicable) may investigate claims of discrimination or non-compliance with either Chapter 12B or Chapter 14B.
- 3. I acknowledge and agree that any monetary penalty assessed against my firm by the Director of the CMD shall be payable to the City and County upon demand. I further acknowledge and agree that any monetary penalty assessed may be withheld from any monies due to my firm on any contract with the City and County of San Francisco.
- I declare and swear under penalty of perjury under the laws of the State of California that the foregoing statements are true and correct and accurately reflect my intentions.

Signature of Owner/Authorized Representative:
Name of Firm (Print): Title and Position: Address, City, ZIP



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CITY AND COUNTY OF SAN FRANCISCO CONTRACT MONITORING DIVISION



CHAPTER 14B
CMD ATTACHMENT 7
Integrated Project Delivery Construction Contracts

#### FORM 2A/TP/NP: CMD CONTRACT PARTICIPATION FORM/TRADE PACKAGE

This Form implements the listing requirements of Administrative Code § 14B.19 for LBE subs who will perform trade package work.

Trade package bidder shall complete and submit this Form 2A/TP/NP with its bid. In the event the trade package low bidder fails to meet the stated requirement, the bidder shall be allowed to make up the requirement within two weeks of bid opening, provided the bidder does not violate the California Subletting and Subcontracting Fair Practices Act (Public Contract Code Section 4100 et seq.). Failure by the bidder to achieve the requirement within the two week period, or within some other time allowed by the Director in writing, shall deem the bidder ineligible for award of the trade package subcontract. In such an instance, the Director and the Prime Contractor shall evaluate the second low bidder in the same manner for potential contract award.

Bidder's Form 2A/TP/NP submitted with its Bid shall identify each LBE sub (regardless of dollar amount of subcontract) for whom bidder seeks credit toward the LBE participation requirement set for the trade package. At a minimum, bidder must provide the following information with its bid for each LBE: (i) type of firm [Box 1]; (ii) firm name [Box 2]; (iii) location of the place of business [Box 3]; (iv) portion of the work that will be performed by the LBE [Box 4]; and (v) amount of subcontract work [Box 10]. Failure by trade package bidder to include the minimum identifying information specified above with the bid may make it impossible for CMD to determine whether or not bidder has met the LBE trade package participation requirement and, therefore, may result in a determination that the bid is non-responsive. A bidder must satisfy the LBE trade package participation requirement by using CMD certified Small and Micro-LBEs, unless the bid documents or request for proposals specifically authorizes the use of SPFUC LBEs and/or SBA-LBEs to meet the LBE subcontracting participation requirement. A Small or Micro-LBE trade package bidder may count its own participation toward meeting the LBE trade package participation requirement for the trade package.

Refer to Subsection 1.02(B)(2)(a) of CMD Attachment 7 for additional information regarding the use of this Form and application of the grace period authorized by Administrative Code § 14B.19.

1. TYPE OF SUBCONTRACTOR: 2. SUBCONTRACTOR NAME	First Tier; Lower Tier; Supplier; S	Service Contractor (e.g. Trucker)
3. ADDRESS		
4. BID ITEMS/PORTION OF WOR	RK	
5. PHONE NO.	6. VENDOR NO.	7. FEDERAL ID NO.
8. LICENSE NO.	9. SF BUSINESS TAX REG. NO.	10. AMOUNT OF SUB- CONTRACT WORK:
11. CERTIFIED Yes; No	12. IF LBE,	<b>.</b>

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### Contract Monitoring Division (CMD) – Selormey Dzikunu

CITY AND COUNTY OF SAN FRANC CONTRACT MONITORING DIVISION	(464)	CHAPTER 14B CMD ATTACHMENT 7 trated Project Delivery Construction Contracts
Copy this page as needed	to provide a complete listing. Page	2 of
TYPE OF     SUBCONTRACTOR:     SUBCONTRACTOR NAME	First Tier; Lower Tier, Supplier,	Service Contractor (e.g. Trucker)
3. ADDRESS		
4. BID ITEMS/PORTION OF WORK	K	
5. PHONE NO.	6. VENDOR NO.	7. FEDERAL ID NO.
8. LICENSE NO.	9. SF BUSINESS TAX REG, NO.	10. AMOUNT OF SUB- CONTRACT WORK: \$
11. CERTIFIED Yes; No	12. IF LBE,	E;
1. TYPE OF SUBCONTRACTOR: 2. SUBCONTRACTOR NAME  3. ADDRESS	First Tier: Lower Tier: Supplier:	Service Contractor (e.g. Trucker)
4. BID ITEMS/PORTION OF WORK	K	
5. PHONE NO.	6. VENDOR NO.	7. FEDERAL ID NO.
8. LICENSE NO.	9. SF BUSINESS TAX REG. NO.	10. AMOUNT OF SUB- CONTRACT WORK:
11. CERTIFIED Yes; No	12. IF LBE,	E;
TYPE OF     SUBCONTRACTOR:     SUBCONTRACTOR NAME	First Tier; Lower Tier; Supplier;	Service Contractor (e.g. Trucker)
3. ADDRESS		
4. BID ITEMS/PORTION OF WORK	K	
5. PHONE NO.	6. VENDOR NO.	7. FEDERAL ID NO.
8. LICENSE NO.	9. SF BUSINESS TAX REG. NO.	10. AMOUNT OF SUB- CONTRACT WORK
11. CERTIFIED Yes; No	12. IF LBE,	BE*
* MBE=Minority Business Ent	erprise, WBE=Women Business Enterprise	e, OBE=Other Business Enterprise.
If this is the last page, com		
TOTAL PER	CENTAGE OF LBE PARTICIPATION CLAIMED	) FOR WORK:%
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<sup>\*</sup> MBE=Minority Business Enterprise, WBE=Women Business Enterprise, OBE=Other Business Enterprise.

### CITY AND COUNTY OF SAN FRANCISCO **CHAPTER 14B** CMD ATTACHMENT 7 CONTRACT MONITORING DIVISION Integrated Project Delivery Construction Contracts FORM 6/TP/NP: CMD LBE PARTICIPATION AFFIDAVIT/TRADE PACKAGE This affidavit is to be completed by each LBE sub (including lower tier subs) and submitted to the apparent low trade package bidder. The apparent trade package low bidder shall submit the completed affidavits and copies of the sub's bid quotations to the DESIGN-BUILDER AND/OR CM/GC no later than 5:00 p.m. on the fifth business day following the trade package bid opening. LBE Firms may attach additional sheets if more space is needed to provide complete information. Name of Bidder: Name of LBE Sub or Supplier: License #: Name of LBE Owner/Representative the above referenced Bidder for subcontracting work in the amount of and have been offered a subcontract in that amount. 2. Please list major vendors/suppliers of goods/services for this project: \$ Amount 3. Please describe scope(s) of work: 4. Check one: We will NOT subcontract out ANY portion of our work to another subcontractor. ☐ We WILL subcontract out \_\_\_\_\_\_\_% of our work to: . This business is a: LBE Certified Not LBE Certified. 5. I have enclosed a copy of my Firm's Bid Quotation. I declare, under penalty of perjury, that the above information is true and correct and that our firm is a bona fide, certified LBE as defined under Chapter 14B of the San Francisco Administrative Code LBE Owner/Authorized Representative (Signature) Name and Title (Print) - 21 -08/01/2016

### Contract Monitoring Division (CMD) – Selormey Dzikunu

CHARTER 448

CONTRACT MONITORING DIVISION		11	Į.	tegrated Pro	CMD ATTACHMENT 7  ject Delivery Construction Contracts			
			In	tegratea Fro	ject Delivery Construction Contracts			
FORM 6A/TP/NE	P: CMD	LBE TR	UCKING FOR	M/TRADE	PACKAGE			
This form is to be completed by apparent low trade package bidder to describe the complete scope of trucking work to be performed for the trade package work and submitted to the DESIGN-BUILDER AND/OR CM/GC by 5 p.m. on the fifth day following trade package bid opening.								
Contract Number: Contract Name:								
Trade Package Name:			_					
SECTION 1. TRUCKING ESTIMATE								
Products to be Hauled:								
Type of equipment needed/indicate maximum Number of trucks needed per day:	n							
Quantity of product to be hauled:								
Estimated quantity per truckload:								
Estimated number of truckloads:								
Products to be hauled from (give point of orig	in):							
Estimated Number of truck hours per trip:								
Trucking Rate:								
Estimate of total trucking (Number of load hours per trip times trucking hourly rate):	ds times							
If an assigned Trucker is being paid for Admin Work (i.e. Dispatcher), Describe and State Am be Paid:					_			
Is this assigned Trucking firm an LBE or Non-Li specify:	BE firm,	LBE	☐ Non-LBE					
Total Dollar Amount Committed to LBE Trucke	ers:	\$						
* Disposal fee and equipment rental fee	will not b	e counted	towards meeting	the LBE truck	ing dollars amount.			
SECTION 2. TRUCKING AND HAULING FIRMS								
List below CMD certified LBE trucking and hau additional truckers and provide the requested				is trade pack	age work. Photocopy this form for			
Firm Name:					LBE Non-LBE			
Products to be hauled:					·			
Number of Trucks Needed:								
Type of Trucks Needed:								
Proposed Dollar Amount of subcontract:								
			22 –					
		08/0	1/2016					

CITY AND COUNTY OF CAN EDANGICO



### **RFP Documents**

#### **ANNOUNCEMENT**

- I. INTRODUCTION
- II. NATURE AND SCOPE OF THE PROJECT
- III. CONTRACTING PROCEDURES
- IV. CM/GC TEAM PRE-QUALIFICATION PHASE
- V. CM/GC TEAM PROCUREMENT (RFP PHASE)
- VI. INFORMATION PACKAGE
- VII. SCOPE OF SERVICES AND MINIMUM QUALIFICATIONS
- VIII. TRADE CONTRACTORS AND VALUE ENGINEERING
- IX. PERFORMANCE INCENTIVES
- X. TENTATIVE RFP SCHEDULE
- XI. SUBMITTAL REQUIREMENTS
- XII. SELECTION CRITERIA
- XIII. CITY RIGHTS AND OPTIONS
- XIV. CITY TERMS AND CONDITIONS
- XV. FINANCIAL RESPONSIBILITY
- XVI. INTERPRETATION AND ADDENDA
- XVII. ERRORS AND OMISSIONS IN RFP, INTERPRETATION, AND ADDENDA
- XVIII. PROTEST PROCEDURES

#### **APPENDICES**

- A. BID FORM (SECTION 00 41 00) & PACKAGE 1 SUBMITTAL FORMS
  - (<u>SECTION</u> 00 43 20, 00 45 60, 00 45 65, 00 45 70, 00 45 78, 00 45 80, 00 45 82, FSHA FOR PRE-CONSTRUCTION, HCAO, and MCO)
- B. PROPOSAL SUBMITTAL COMPLETENESS FORM
- C. DRAFT AGREEMENT FORM (SECTION 00 52 00)
- D. COST CLASSIFICATION RESPONSIBILITY MATRIX (SECTION 00 52 00/A1)
- E. PROJECT MILESTONE SUMMARY SCHEDULE
- F. SUPPLEMENTAL PRE-CONSTRUCTION SERVICES TASKS
- G. SUPPLEMENTAL GENERAL CONDITIONS
- H. NOT USED
- I. CMD LBE COMMITMENT CERTIFICATION FORM AND ATTACHMENT 7
- J. DIVISION 00 AND DIVISION 01 SPECIFICATIONS
- K. PROJECT #1 BUILDING 5 VOLUNTARY SEISMIC UPGRADE RELATED DOCUMENTS
- L. PROJECT #2 DIALYSIS RELOCATION RELATED DOCUMENTS
- M. PROJECT #3 PUBLIC HEALTH LABORATORY RELOCATION RELATED DOCUMENTS
- N. PROJECT #4 INFORMATION TECHNOLOGY (IT) INFRASTRUCTURE RELATED DOCUMENTS
- O. PROJECT #5 FAMILY HEALTH CENTER RELOCATION RELATED DOCUMENTS
- P. PROJECT #6 PSYCHIATRIC EMERGENCY SERVICES (PES) EXPANSION RELATED DOCUMENTS
- Q. PROJECT #7 BUILDING 80 / 90 SPECIALTIES SERVICES RELATED DOCUMENTS
- R. PROJECT #8 CLINICAL LABORATORY AUTOMATED TRACK REPLACEMENT RELATED DOCUMENTS
- 5. BUILDING 5 RECORD DRAWINGS
- T. BUILDING 5 GEOTECHNICAL REPORTS AND MEMORANDA



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### Proposer shall complete:

- Table AA (CM/GC Pre-Construction Services) (AA), and Table AB (Add'l Pre-Construction Services)
- Estimated Pre-Construction Reimbursable Expenses (D1),
- Table BB (CM/GC Construction Services) (BB),
- Estimated Construction Reimbursable Expenses (D2),
- Table CC (Performance and Payment bond premium) (CC),
- Partnering Requirements Allowance (Stipulated by the CITY), and
- **Table EE** (Total Bid) **(EE)**.

The Total Bid shall equal the sum of the Pre-Construction Services Fee, Estimated Pre-Construction Reimbursable Expenses, the Construction Services Fee, Estimated Construction Reimbursable Expenses, Bond Premium cost, and Partnering Allowance (See Section 01 31 33 Partnering Requirements).

(AA + D1 + BB + D2 + CC + Partnering Allowance = EE).



### **TABLE AA - Pre-Construction Services**

		Preconstruction Services					
	Projects	Pricing Type	Bid Item	Bid Item Description	Bid Amount		
1	SEISMIC UPGRADE (PHASE 2)	Lump Sum	A1	Preconstruction Services Fee			
2	DIALYSIS RELOCATION	Lump Sum	A2	Preconstruction Services Fee			
3	PUBLIC HEALTH LABORATORY RELOCATION (PHL)	Lump Sum	А3	Preconstruction Services Fee			
4	IT INFRASTRUCTURE	Lump Sum	A4	Preconstruction Services Fee			
5	FAMILY HEALTH CENTER (FHC) RELOCATION	Lump Sum	<b>A</b> 5	Preconstruction Services Fee			
6	PSYCHIATRIC EMERGENCY SERVICES (PES) EXPANSION	Lump Sum	A6	Preconstruction Services Fee			
7	BUILDING 80/90 SPECIALTY SERVICES	Lump Sum	А7	Preconstruction Services Fee			
8	CLINICAL LABORATORY AUTOMATED TRACK REPLACEMENT	Lump Sum	A8	Preconstruction Services Fee			
	Total Pre-Construction Se						



### **TABLE AB - Additional Pre-Construction Services**

				Additional Precons	truction Services
	Projects	Pricing Type	Bid Item	Bid Item Description	\$/ hr
1	SEISMIC UPGRADE (PHASE 2)	Blended Hourly Rate	AB1	CM/GC Team Pre-Construction Services Additional Services	\$/hr
2	DIALYSIS RELOCATION	Blended Hourly Rate	AB2	CM/GC Team Pre-Construction Services Additional Services	\$/hr
3	PUBLIC HEALTH LABORATORY RELOCATION (PHL)	Blended Hourly Rate	AB3	CM/GC Team Pre-Construction Services Additional Services	\$/hr
4	IT INFRASTRUCTURE	Blended Hourly Rate	AB4	CM/GC Team Pre-Construction Services Additional Services	\$/hr
5	FAMILY HEALTH CENTER (FHC) RELOCATION	Blended Hourly Rate	AB5	CM/GC Team Pre-Construction Services Additional Services	\$/hr
6	PSYCHIATRIC EMERGENCY SERVICES (PES) EXPANSION	Blended Hourly Rate	AB6	CM/GC Team Pre-Construction Services Additional Services	\$/hr
7	BUILDING 80/90 SPECIALTY SERVICES	Blended Hourly Rate	AB7	CM/GC Team Pre-Construction Services Additional Services	\$/hr
8	CLINICAL LABORATORY AUTOMATED TRACK REPLACEMENT	Blended Hourly Rate	AB8	CM/GC Team Pre-Construction Services Additional Services	\$/hr



**TABLE BB - Construction Services** 

			Construction Services								
	Projects	Bid Item	Bid Item Description	Propose	d Unit Pricing	Multiply	Estimated Direct Cost (\$) Budget	Project Duration (months)	Equals	Bid Amount	
1	SEISMIC UPGRADE (PHASE 2)	B1	CM/GC Fees		%	х	\$ 15,000,000.00		N=X		
2	DIALYSIS RELOCATION	B2	CM/GC Fees	****	*	х	\$ 7,000,000.00		=		
3	PUBLIC HEALTH LABORATORY RELOCATION (PHL)	В3	CM/GC Fees		%	х	\$ 9,000,000.00				
4	IT INFRASTRUCTURE	B4	CM/GC Fees	275	%	х	\$ 7,000,000.00		1(80)		
5	FAMILY HEALTH CENTER (FHC) RELOCATION	B5	CM/GC Fees		%	х	\$ 14,000,000.00		-		
6	PSYCHIATRIC EMERGENCY SERVICES (PES) EXPANSION	В6	CM/GC Fees	58	%	х	\$ 7,000,000.00		-		
7	BUILDING 80/90 SPECIALTY SERVICES	87	CM/GC Fees	700000	×	х	\$ 7,000,000.00		22=3		
8	CLINICAL LABORATORY AUTOMATED TRACK REPLACEMENT	B8	CM/GC Fees	1811 - Fac. 1900	%	х	\$ 2,000,000.00				
	ALL PROJECTS	B9.1	General Conditions per month (NTP to Substantial Completion)	5	/month	х		45			
	ALL PROJECTS	B9.2	General Conditions per month (Substantial Completion to Final Completion)	5	/month	х		2	107.0		

SAN FRANCISCO PUBLIC

### **TABLE EE**

Proposed CM/GC Team Pre-Construction Services Fee Lump Sum (= AA):	\$ <b>+</b>
Estimated Pre-Construction Reimbursable Expenses (=D1)	\$10,000 <b>+</b>
Proposed CM/GC Fee and General Conditions Fee for Construction Services (= BB):	\$ <b>+</b>
Estimated Construction Reimbursable Expenses (=D2)	\$50,000 <b>+</b>
Performance and Payment Bond Premium (= CC):	\$ <b>+</b>
Partnering Requirements Allowance (See Section 01 31 33 "Partnering Requirements")	\$120,000 =
TOTAL BID (=EE)	\$



# Appendix J + G – General Conditions

Appendix J – Divisions 00 and 01 Specifications

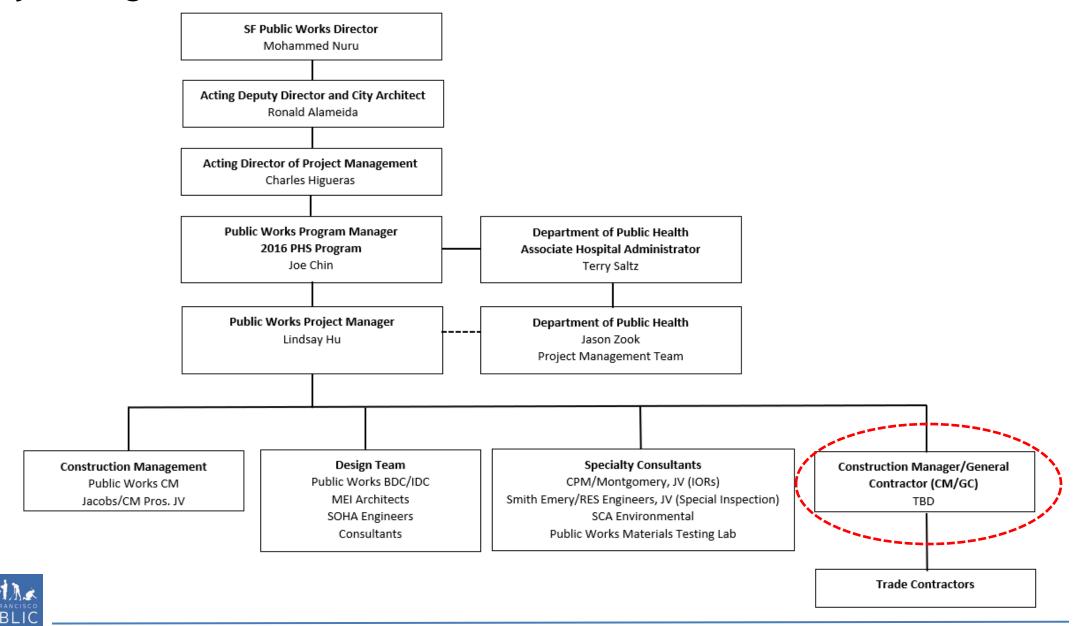
Spec Section 00 72 00 – General Conditions

Spec Section 00 73 00 – Supplementary Conditions

Appendix G – Supplemental General Conditions



## **Project Organization**



## **Project Site**

### **2016 PHS Bond Projects**





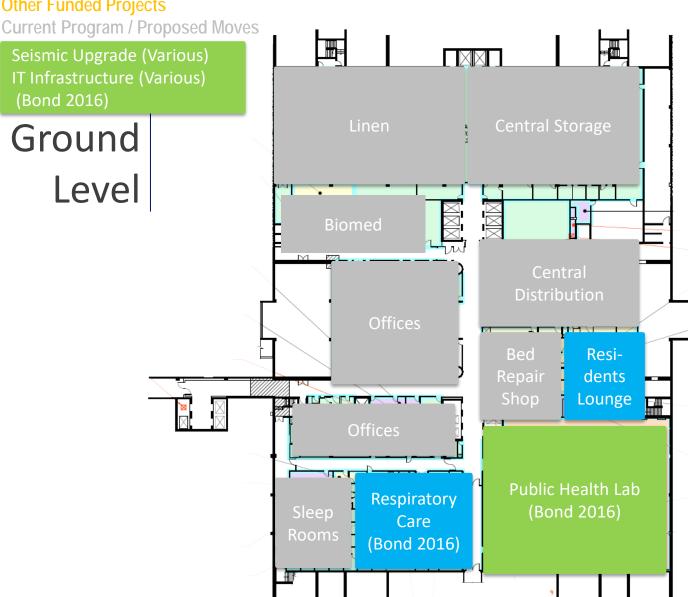
### **Construction Projects**

## **Project Scopes**

PHS Projects included under CM/GC

PHS Projects outside of CM/GC Contract

**Other Funded Projects** 

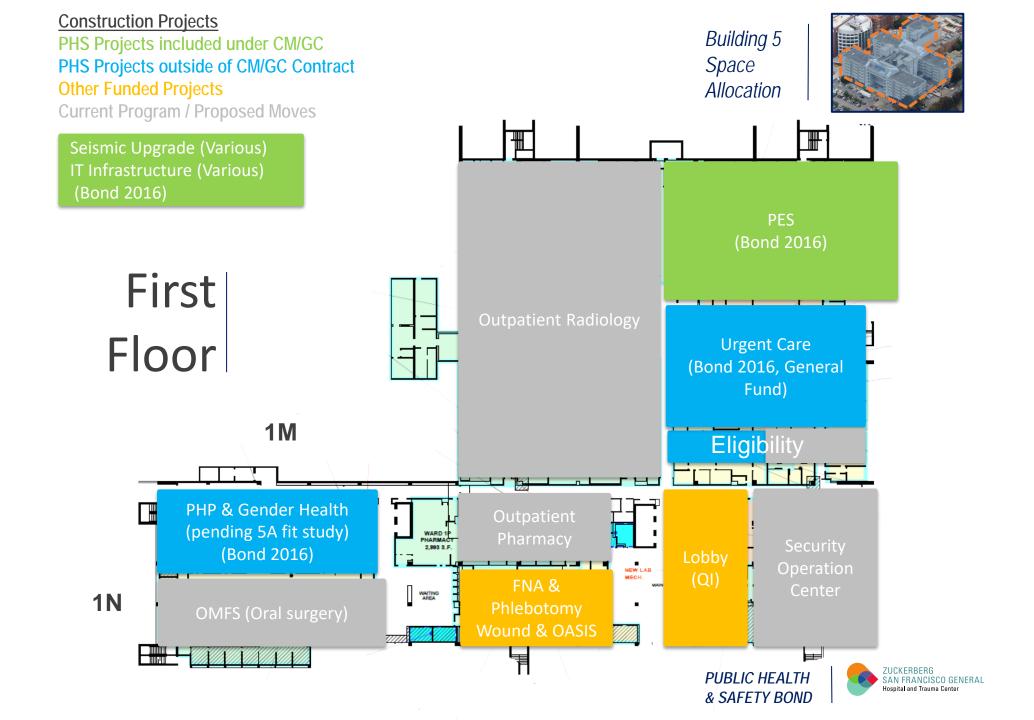




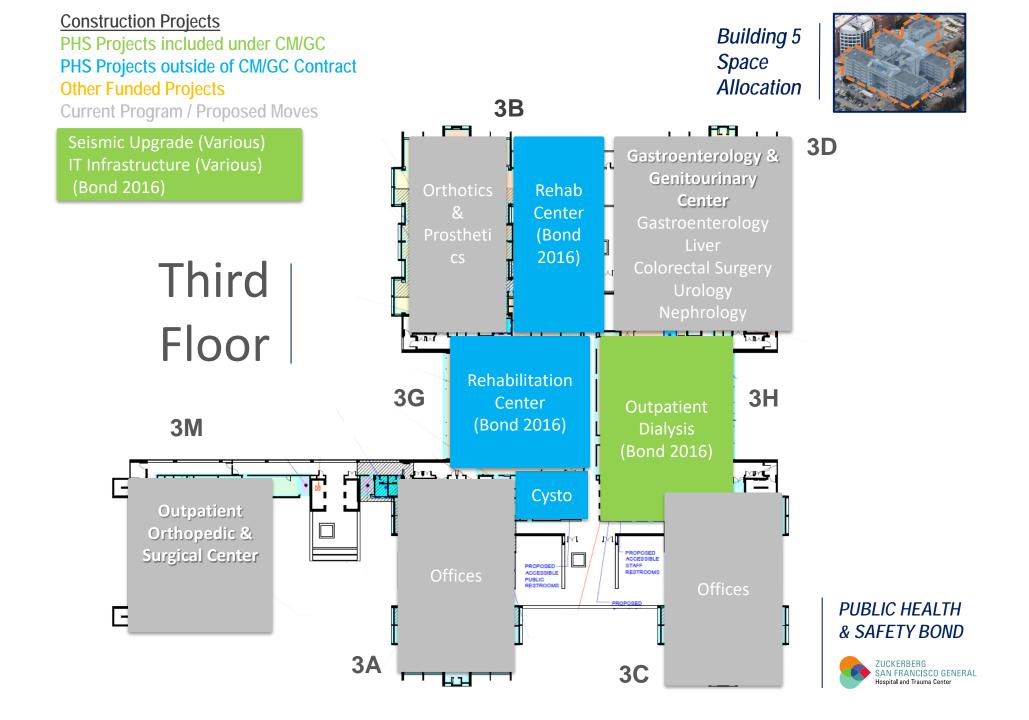
**Building 5** Space **Allocation** 

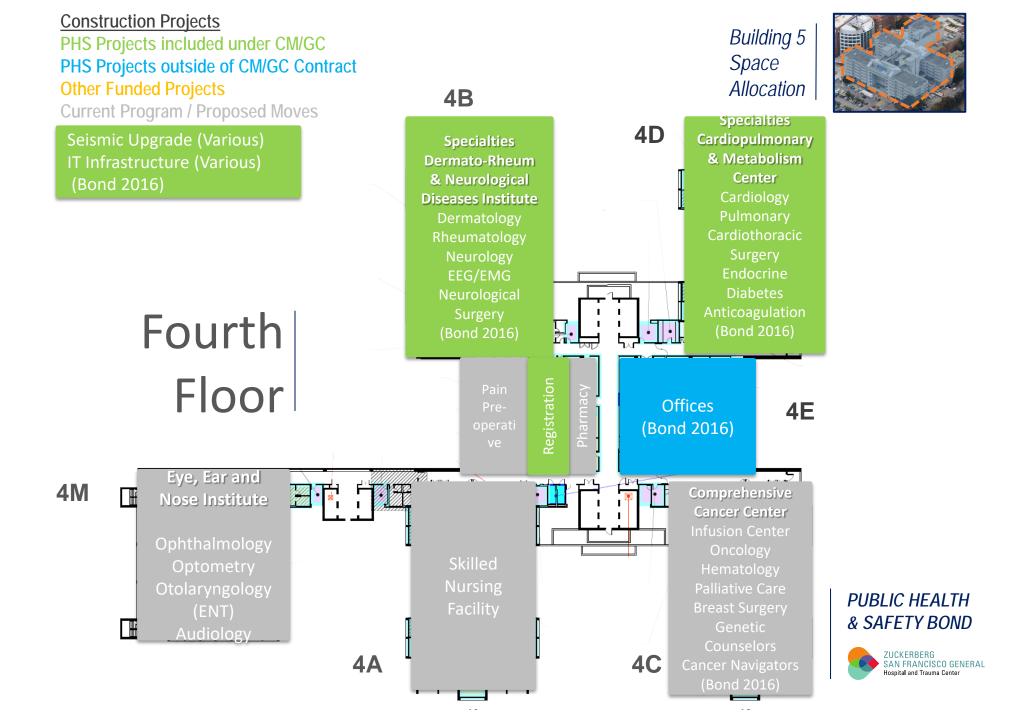
> **PUBLIC HEALTH** & SAFETY BOND

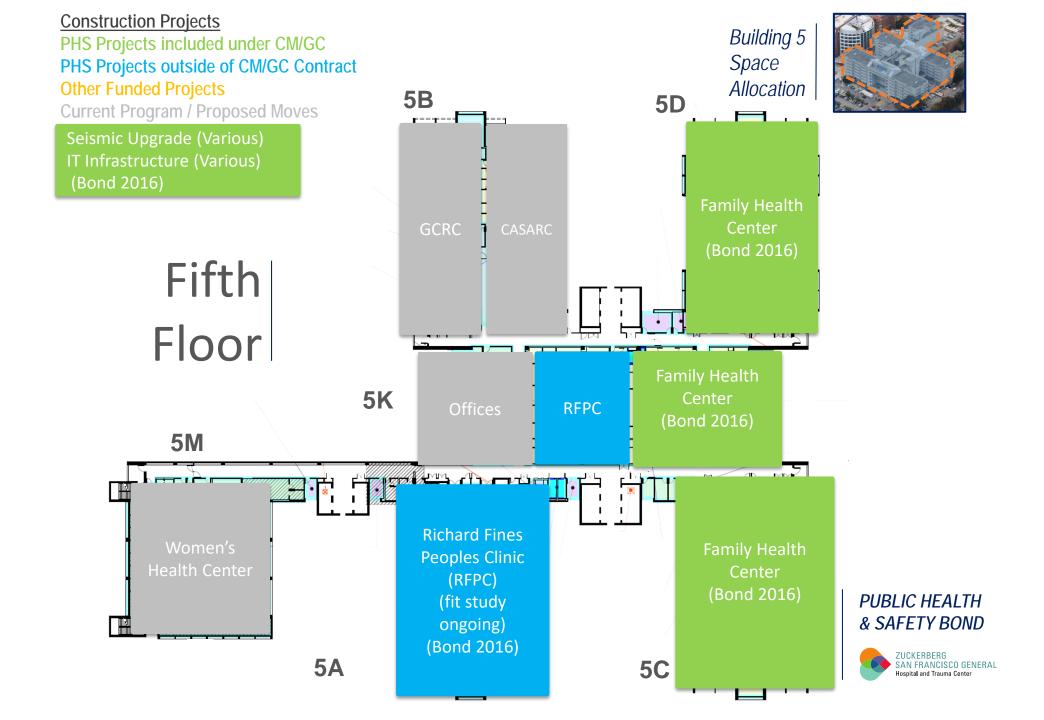


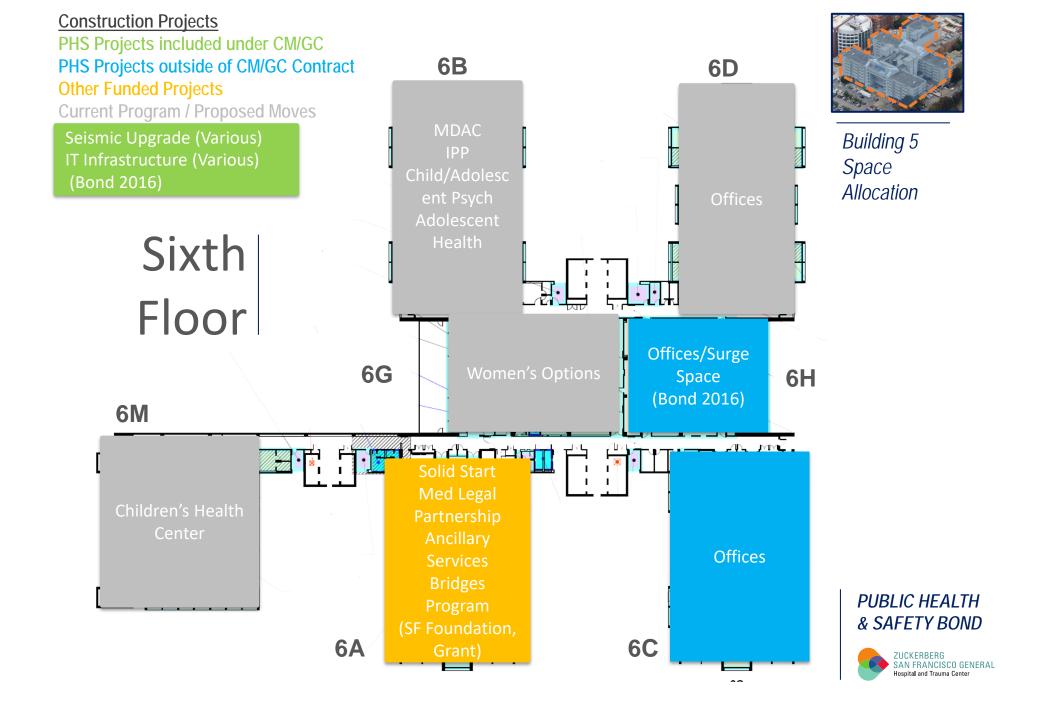


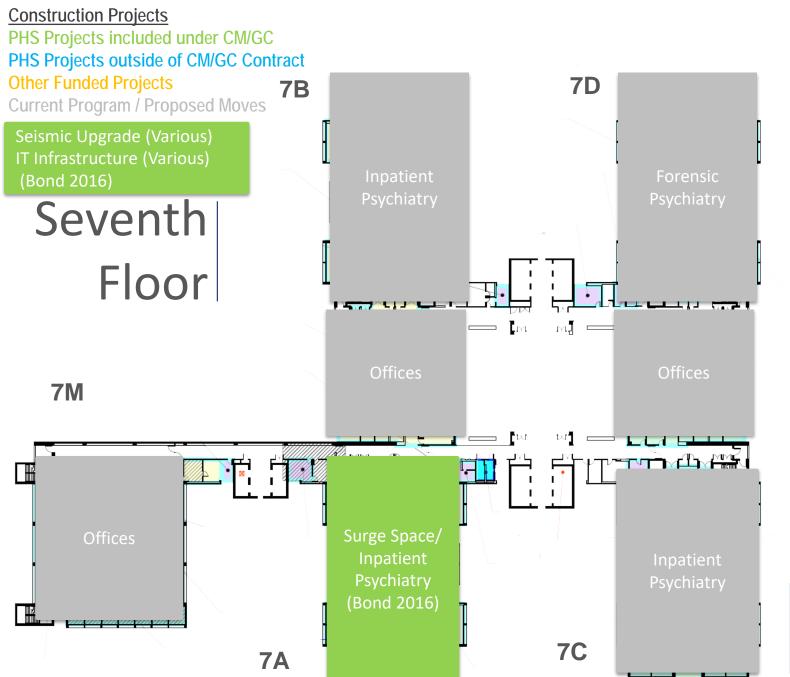
**Construction Projects Building 5** PHS Projects included under CM/GC Space PHS Projects outside of CM/GC Contract **Allocation Other Funded Projects** Current Program / Proposed Moves Seismic Upgrade (Various) Kitchen Second Floor Poison **2M** Control (Bond 2016) 1005 Medical Offices **PUBLIC HEALTH** & SAFETY BOND **2C** 2A













Building 5 Space Allocation

PUBLIC HEALTH & SAFETY BOND



# Seismic Upgrade Areas of Work

Seismic Upgrade – Project Areas Phase 2 Key Plan

### **Project Areas:**

P2-1: Seismic Separation

P2-2: Bldg 5, West Façade, L1-L2

P2-3: M-Wing, West Façade

P2-4: M-Wing, North Façade

P2-5: Bldg 5, North Façade, L2

P2-6: M-Wing, South Façade

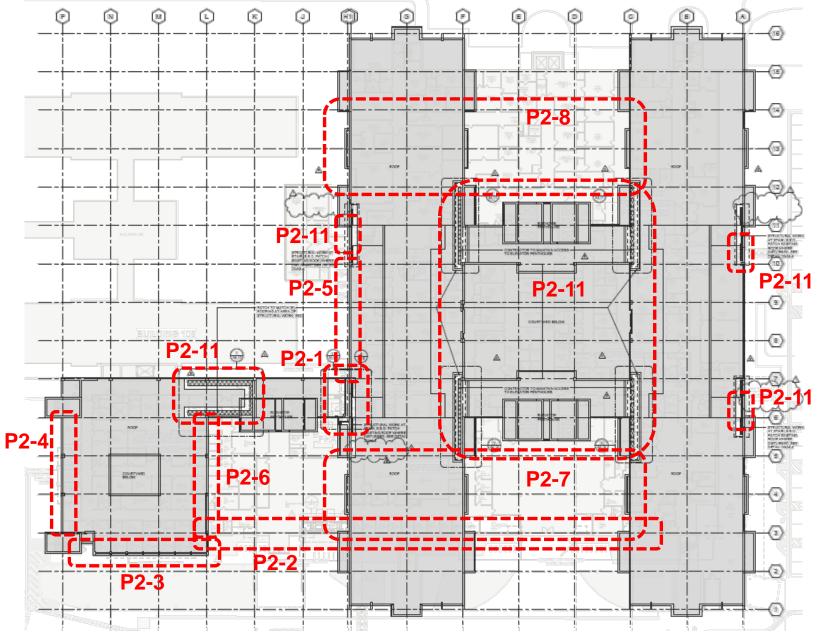
P2-7: Bldg 5, West Wings

P2-8: Bldg 5, East Wings

P2-9: Bldg 5, GN, Interior columns

P2-10: Bldg 5, L1, Interior columns

P2-11: Bldg 5 & M-Wing Roof

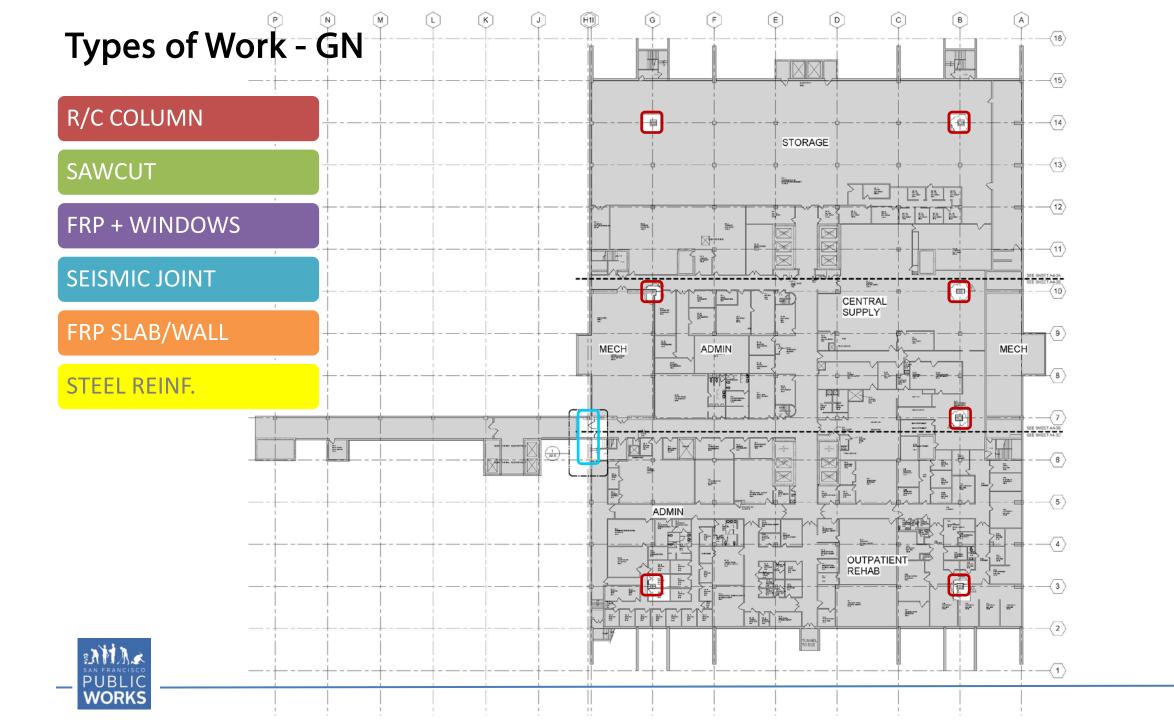


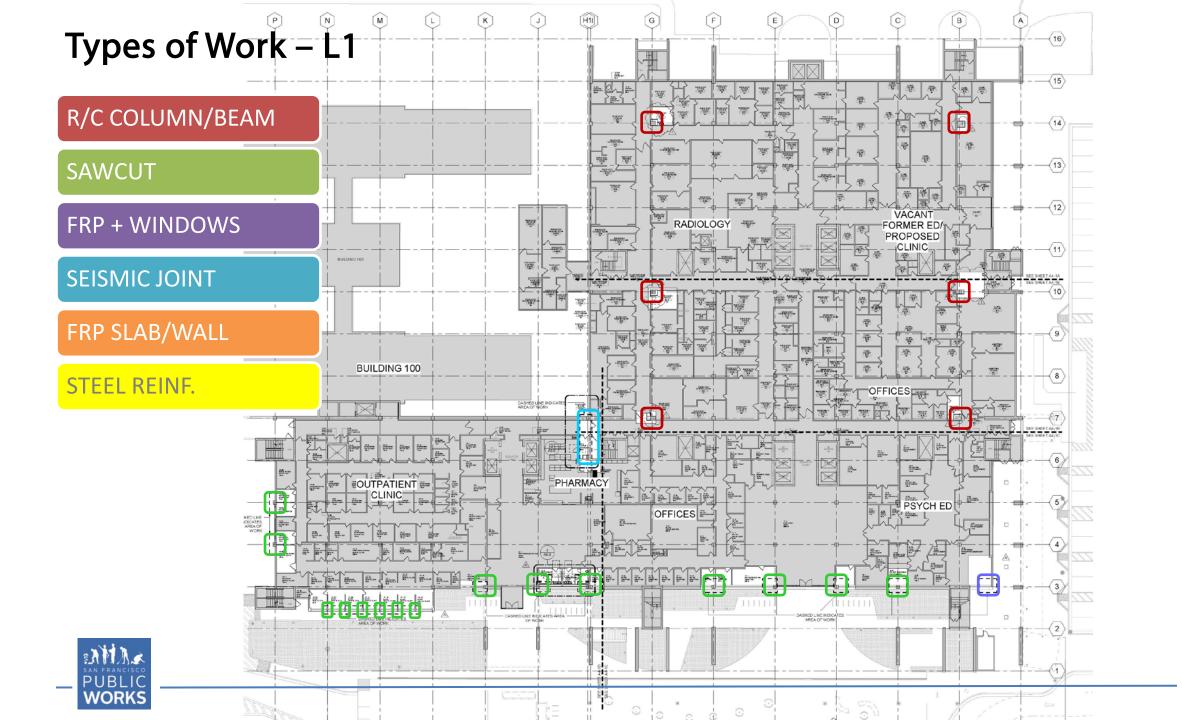


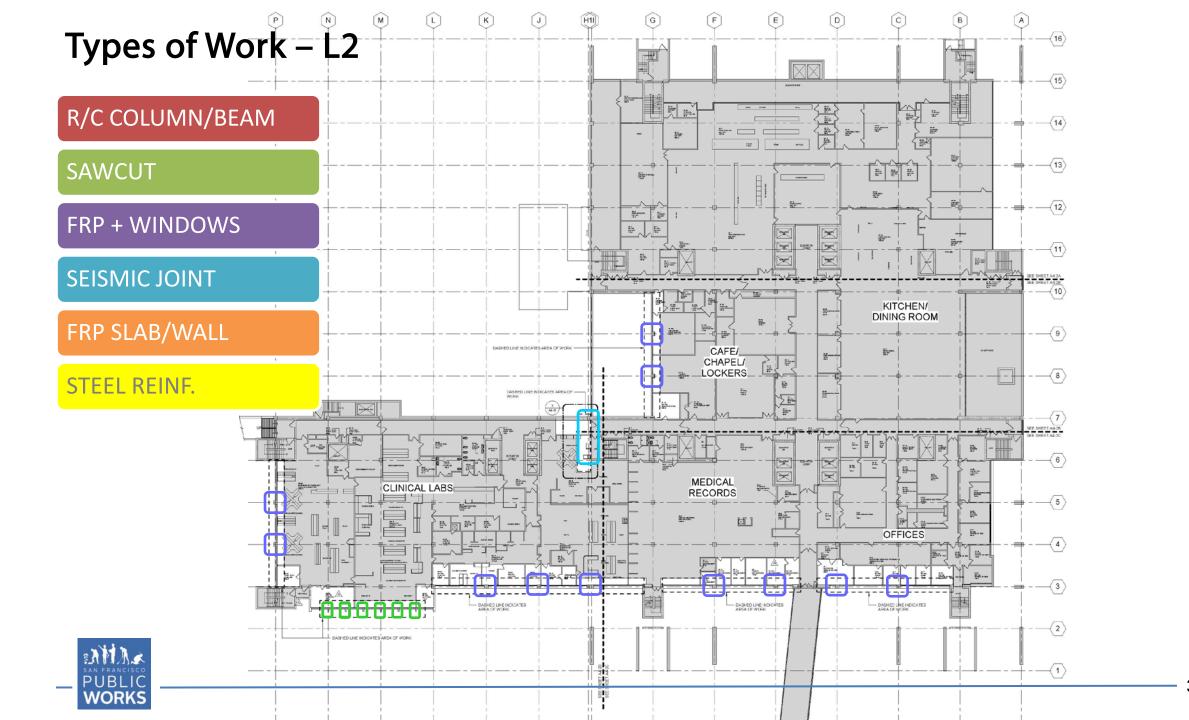
# Types of Work – Voluntary Seismic Improvements

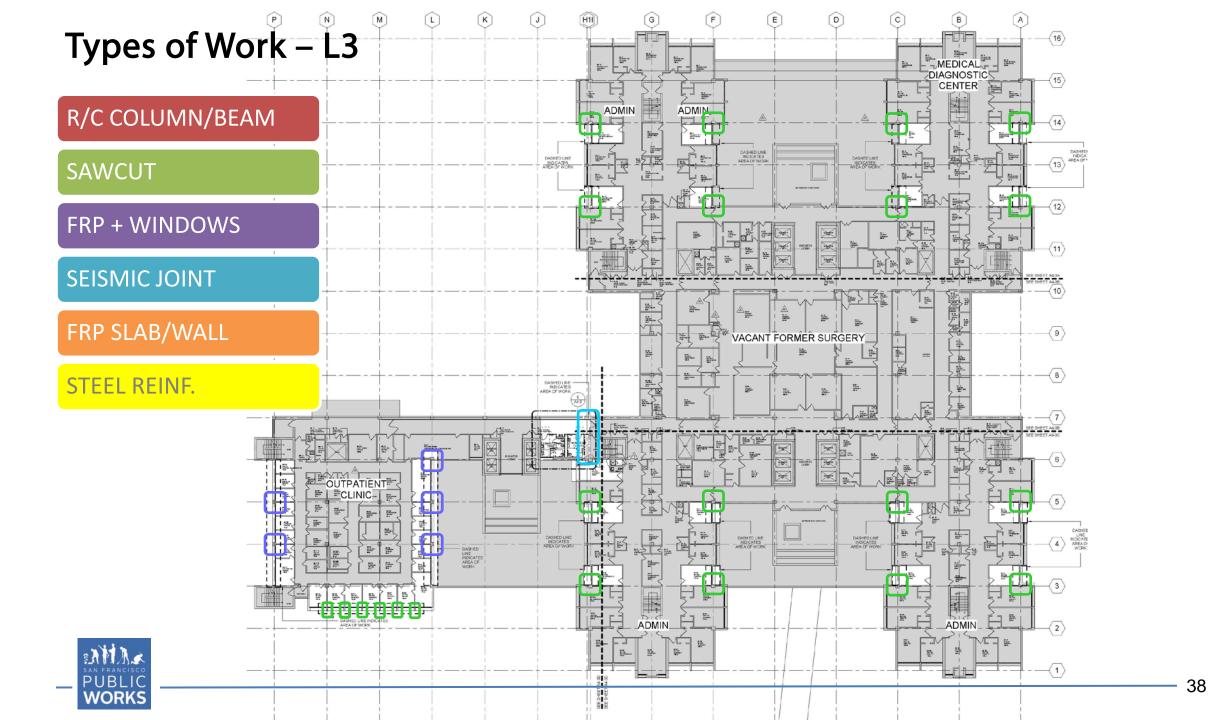
- 1. Saw Cutting de-couples exterior spandrel beams from columns
- 2. Removal of Sunshades avoids damage in a future seismic event
- 3. Column Strengthening adds concrete to strengthen column
- 4. Fiber Reinforced Polymer Wrap (FRP)
  - applies a wrap to strengthen column
  - FRP strips to floor slab and exterior wall
- 5. Seismic Separation increases gap to reduce potential butting
- 6. Reinforced Concrete (RC) Framing
- 7. Roof Strengthening w/ Steel Bar and FRP Wrap
- 8. Architectural Upgrades
  - 1. Restrooms L1, L3, L6

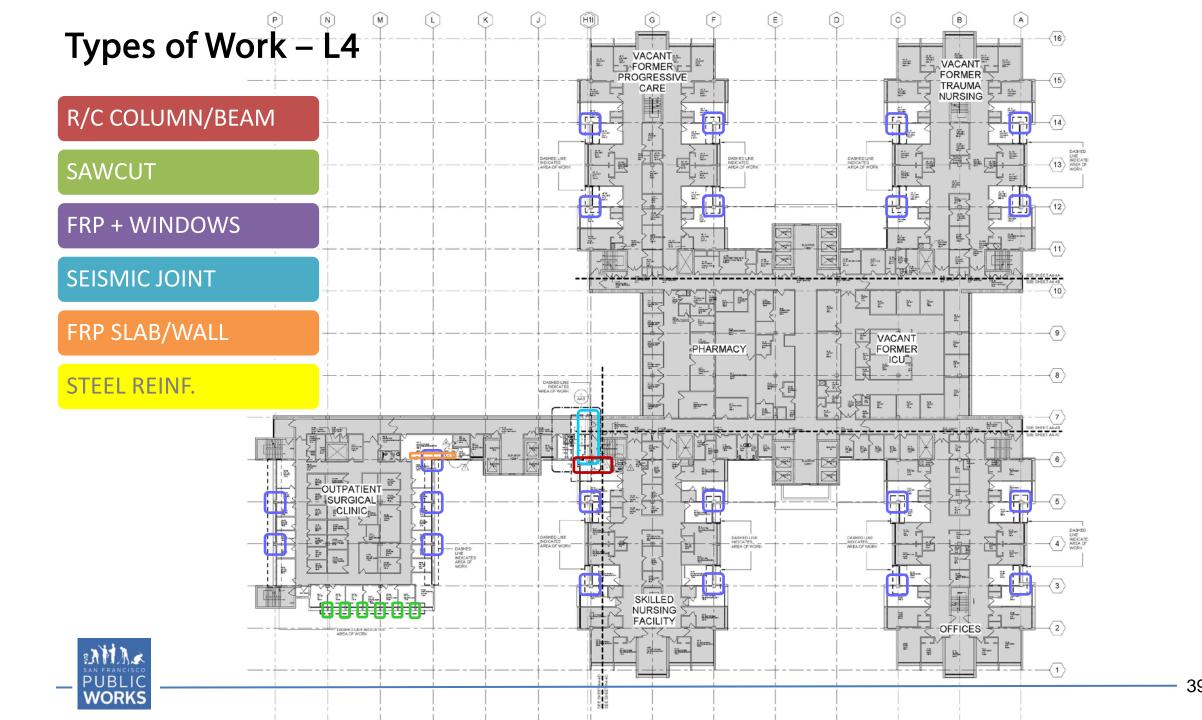


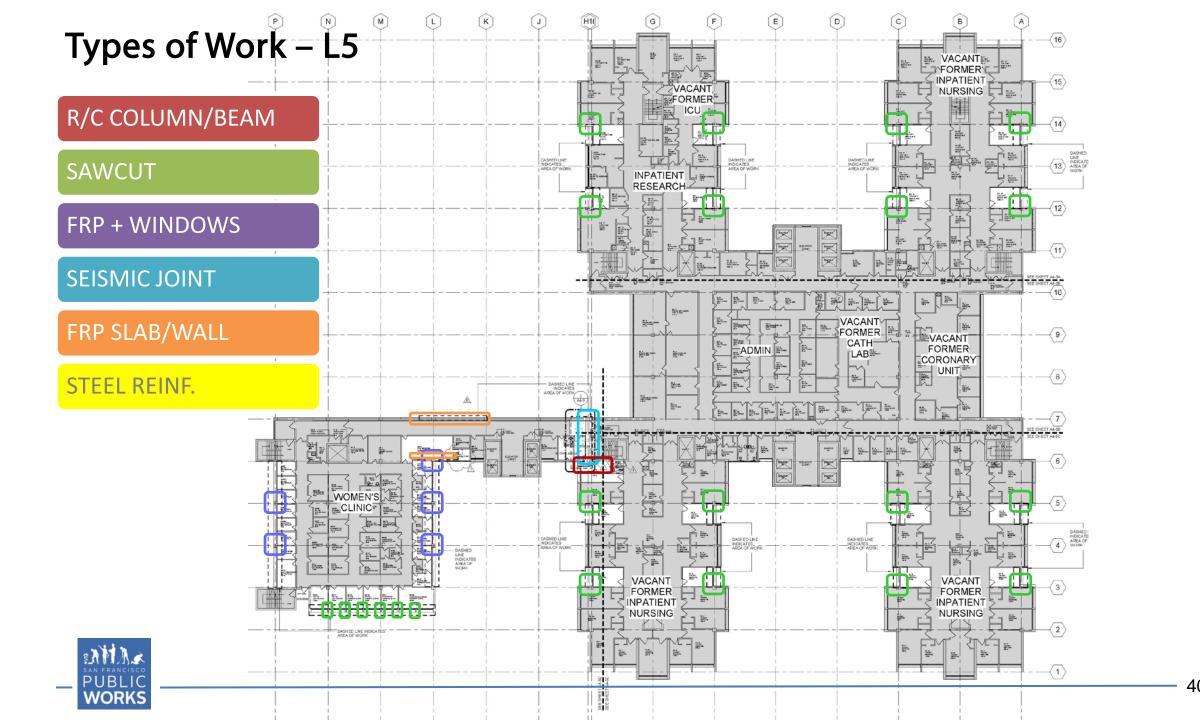


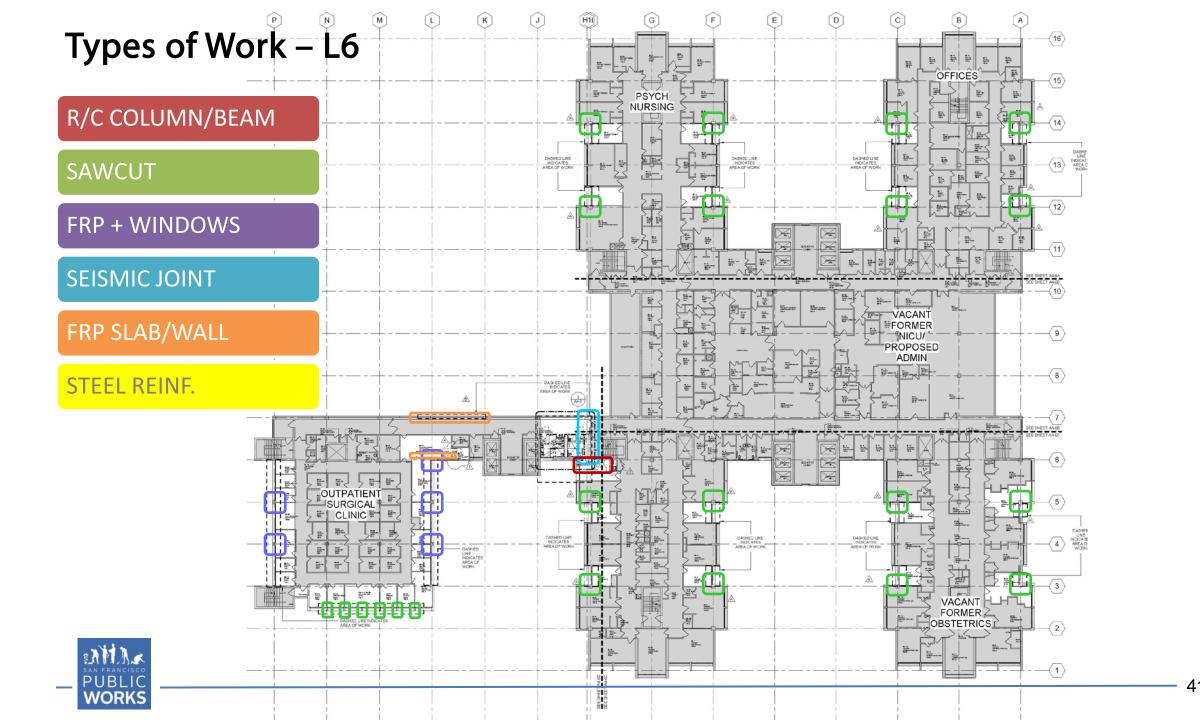


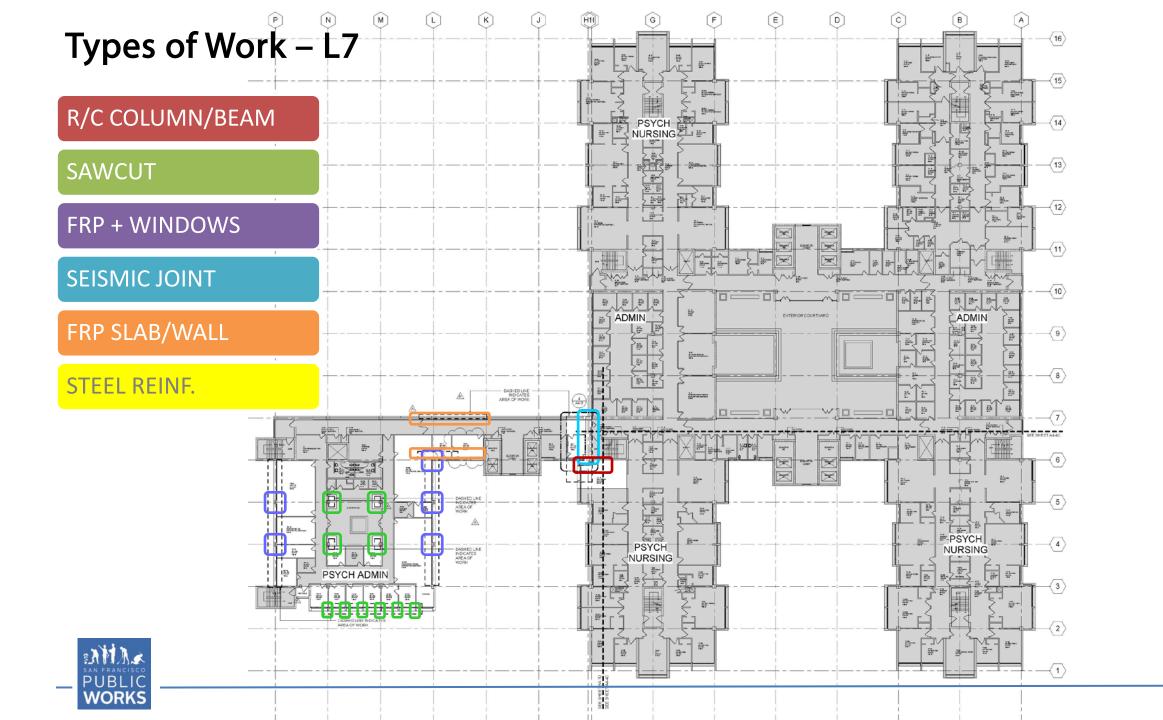


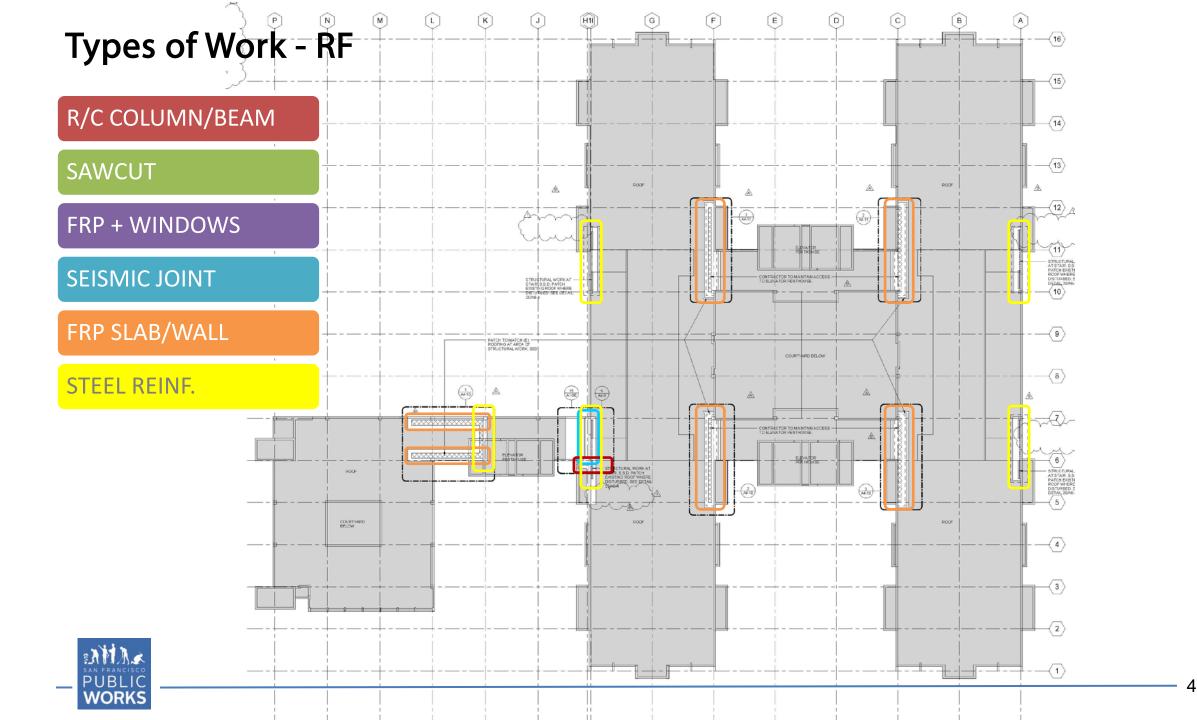












Seismic Upgrade Areas of Work – Phase 1

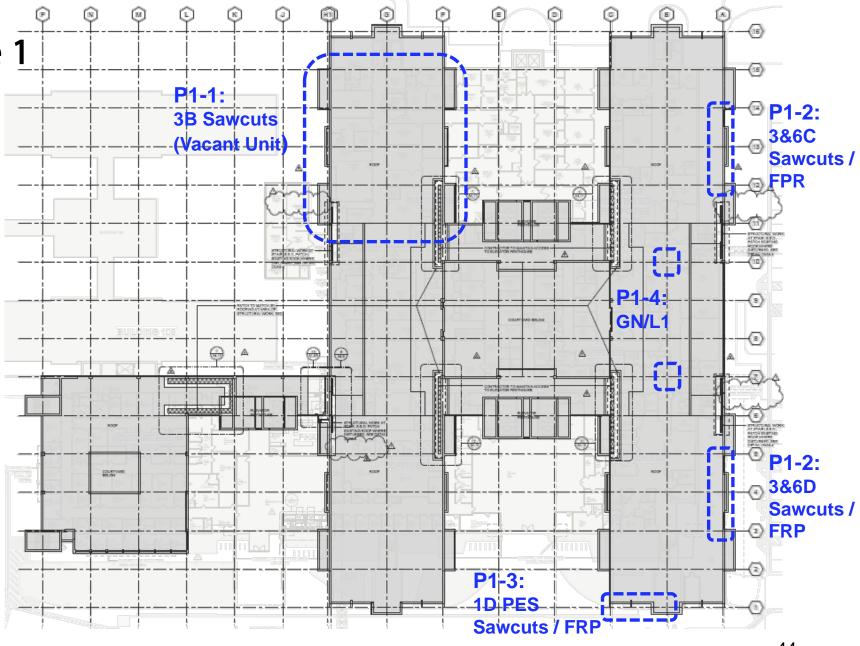
Seismic Upgrade – Project Areas Phase 1 Key Plan

### **Project Areas:**

P1-1: 3B Sawcuts (Vacant Unit)
P1-2: Southside L3-L6 Sawcuts
FPR L4
(Vacant Units 4D, 5C&D, 6C)

P1-3: PES Sawcut/FRP

P1-4: GN, L1 Interior R/C column strengthening





# **Project Schedule**

# **Current Date**

	2019			2	2020			2021			2022			2023							
Projects	1Q	2Q	3Q	40	1Q	2Q		3Q 4	IQ.	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q
SEISMIC UPGRADE (PHASES 1 & 2)	V 1000 1000 1000	hase 1 Others)				PCN	С	Constru	ction	Phas	se 2 (C	CN)									
DIALYSIS RELOCATION					PCN Construction (CN)																
PUBLIC HEALTH LABORATORY RELOCATION (PHL)						PCN Construction (C		n (CN)	)E)												
IT INFRASTRUCTURE	Perm	itting (	(P)			PCN	С	Constru	ction	(CN)											
FAMILY HEALTH CENTER (FHC) RELOCATION	Desig	gn Pha	se (DF	P)		P			mitting (P) Construction (CN)												
PSYCHIATRIC EMERGENCY SERVICES (PES) EXPANSION	Plani	ning /S	copin	g (P:	)		re-construction (PCN) Permitting (P) Construction		on (CN	n (CN)											
BUILDING 80/90 SPECIALTY SERVICES (4B+4H)	PS			Des	gn Ph	26	se (DP) Permitting Pre-construction (PCN)		tting (	P)		Construction (CN)									
CLINICAL LABORATORY AUTOMATED TRACK REPLACEMENT	Desig	gn Pha	se (Di	P)	Pern	PCN		Construction (CN)													
					Т																
CM/GC Procurement	T				т																
RFQ Phase	RFQ						89 SS														
RFP Phase					RFP				6												
CM/GC Contracting					4				0.0												
Notice-to-Proceed	Ь.			į.	4	NTP	_		0.0									_			
Pre-Construction Services								uction (PCN)													
Construction Services						Cons	stru	uction (	(CN)												



# **RFP Selection Process (Section XII)**

## Step (1): Request for Qualifications (RFQ)

• Selection Panel will review all written proposals and establish a short-list of no fewer than three of the highest ranked Qualified Respondents.

## Step (2): Request for Proposal (RFP)

- Non-Cost Criteria
- Cost Criteria



# **RFP Selection Process (Section XII)**

### Step (2): Request for Proposal (RFP)

Non-Cost Criteria: 55%

Short-listed Qualified Respondents will participate in Written Submittal and Oral Interview/Presentation\* and will be reviewed and scored by a Selection Panel

	Non-Cost Criteria Components	Weighted Max Raw Points	Percent Weight by Overall Criteria	Maximum Weighted Points
2.1	RFQ Score	100	20%	20
2.2	Written Submittal	100	80%	80
	Total Scores		100%	100

	Non-Cost Criteria Components	Weighted	Percent	Maximum
		Max Raw Points	Weight by Overall Criteria	Weighted Points
2.1	RFQ Score	100	20%	20
2.2	Written Submittal	100	55%	55
2.3	Oral Interview	100	25%	25
	Total Score		100%	100



<sup>\*</sup> If the total weighted score of any Proposer is within 5% (5 points) of the highest ranked Proposer, an Oral Interview will be required for all Proposers.

# **RFP Selection Process (Section XII)**

## Step (2): Request for Proposal (RFP)

• Cost Criteria: 45%

Cost proposal will include fees for preconstruction services, general conditions, and general requirement, performance and payment bonds, partnering allowances, and reimbursable expenses.

The Proposer with the lowest Total Bid will receive 100% of the 82 points.

Each remaining Proposer will receive a proportion of that total points based on the relative difference between the lowest Total Bid price ("Lowest") and another Proposer's Total Bid price ("Other") in accordance with this formula:

(Lowest/Other) x (Total Points) = Relative Points

	RFP Evaluation Components		Maximum Points	
1 Cost Criteria Component		45%	82	
2	2 Non-Cost Criteria Components		100	
2.1	RFQ Score	20%	20	
2.2	Written Submittal	80%	80	
	Total Score	100%	182	

	RFP Evaluation Components		Maximum Points	
1 Cost Criteria Component		45%	82	
2	2 Non-Cost Criteria Components		100	
2.1	RFQ Score	20%	20	
2.2	Written Submittal	55%	55	
2.3	Oral Interview	25%	25	
	Total Score	100%	182	



# RFP Schedule (Section X)

1.	Issue RFP to Prequalified CM/GCs	Monday, 12/09/2019
2.	Mandatory Informational Conference and Site Visit, ZSFG Campus, 1001 Potrero Avenue, San Francisco, CA 94110, Building 40, 3 <sup>rd</sup> Floor, Main Conference Room.	Monday, 12/16/2019
3.	Deadline to submit written questions on RFP, up to 4:00 p.m.	Wednesday, 1/08/2020
4.	City to issue responses to written questions	Wednesday, 1/15/2020
5.	<u>Deadline for submittal of RFP Package, up to 4:00 p.m.</u> , (local time deadline, the time to be determined per United States Official Pacific Time accessed at www.time.gov)	Wednesday, 1/22/2020
6.	If necessary, notify which Proposers will advance to the optional interview phase*	Wednesday, 1/29/2020
7.	Optional Interviews, if necessary*	Thursday, 2/06/2020
8.	City to announces the highest ranking Proposer	Tuesday 2/11/2020
9.	NTP for Pre-Construction Services	March 2020
10.	NTP for Construction Services	June 2020
8. 9.	City to announces the highest ranking Proposer  NTP for Pre-Construction Services	Tuesday 2/11/2020 March 2020



# **Questions on RFQ**

### Refer to Pages 29-30

### 2. Clarifications and Questions

Prior to the submittal of proposals, written questions or requests for clarification shall be in writing and submitted via email to Lindsay Hu at <a href="mailto:lindsay.hu@sfdpw.org">lindsay.hu@sfdpw.org</a> no later than the time and date indicated on the Tentative RFP Schedule shown in Section X, Line 3. All written questions submitted via email shall include the following heading in the email subject line: "ZSFG BUILDING 5 CMGC RFI – [Topic]" to ensure that the email does not accidently get filtered into a spam folder.

Any questions or requests for clarification that are not received by the deadline indicated will be rejected. Please provide the company name, responsible party, and an email address where the party can be reached. If a response to a written question or a request for clarification is necessary, and the information is not already contained in this RFP, the City will issue the response in writing as an addendum to the RFP. Verbal responses, explanations or interpretations do not govern over the RFP. Written addenda will be issued by Public Works no later than three (3) business days before the proposals are due.



# Questions and Answers

